

# Exchange Global Share & Segment Sizing 2018 – H1

**Key Competitors**

**Global Market Share H118**

**Global Segment Sizing H118**

Information Kit

Knowledge Inspires <sup>SM</sup>

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## Details

### Report Includes:

- An analysis of exchange revenue activity in H118, with comparisons to H117 and historical totals for the 2013 to 2017 annual periods.
- Segment sizing for each major exchange revenue category, with historical data for each segment and detailed market share statistics for each segment.
- An analysis of market share activity for the global exchange industry that includes growth rates for each exchange across each major business segment for the first half of 2018.

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## Exchange Global Share & Segment Sizing H118

Key Competitors, Global Market Share H118, Global Segment Sizing H118, Global Market Trending 2013-17, Global Segment Trending 2013-17

*In H118, USD Exchange revenue totaled USD16.9 billion, up 15.5% and on pace to reach a record annual total.*

- As a Trading, Data, Listing or Technology professional, what trends may indicate future opportunity for growth in this changing space?
- As a user of Exchange Services or Data, which exchange is most likely to meet your Trading, Data, Listing or Technology needs?

*Burton-Taylor, the world's leading information, news and market data research and consulting firm, delivers a comprehensive, 41-page analysis of global exchange market share, demand segmentation and vendor demographics.* The analysis is sufficiently detailed as to allow exchange trading, market data, listing or technology providers or industry analysts to clearly understand competitive positioning currently, historically, globally, regionally and within individual demand segments and to enable exchange services or data users to make better informed, more confident and more appropriate trading, listing or purchase decisions, which could result in greater profitability. The report includes quantitative analysis and detailed underlying data.

### This report will benefit:

- |  |  |   |  |
|--|--|---|--|
| <ul style="list-style-type: none"> <li>• Exchange &amp; Market Data Industry Analysts</li> <li>• Private Equity Firms</li> <li>• Investment Bankers</li> </ul> | <ul style="list-style-type: none"> <li>• Exchange Listing Professionals</li> <li>• Exchange Trading Professionals</li> </ul> | <ul style="list-style-type: none"> <li>• Trading Venue Professionals</li> <li>• Exchange Technology Professionals</li> <li>• Strategists</li> </ul> | <ul style="list-style-type: none"> <li>• Market Data Vendors</li> <li>• Product Managers</li> <li>• Marketers</li> <li>• Sales Managers</li> </ul> |
|--|--|---|--|

### This report allows Exchanges or industry analysts to:

- Measure the penetration and growth of competitor services
- Evaluate the past success of company and competitor actions
- Isolate and target new and changing growth opportunities

### This report allows Exchange services or data users to:

- Determine the leading current, historical, regional and global share leaders within the segments they operate
- Target a market leading vendor appropriate to their needs

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### Sample Findings

- Global Exchange revenue totaled USD16,932.9m in H118, up 15.5% from H117, as a 17.2% increase in the Trading, Clearing & Settlement segment, as rising financial market volatility supported sharp increases in global cash and related derivatives markets.
- CME Group and Deutsche Boerse drive global growth on strength in Trading, Clearing & Settlement revenues.
- Exchanges continued to see growth in Information Services revenues, recording a 13.1% increase in H118.

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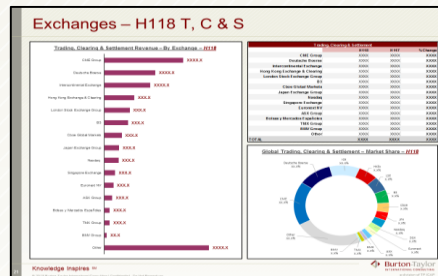
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## Exchange Global Share & Segment Sizing H118

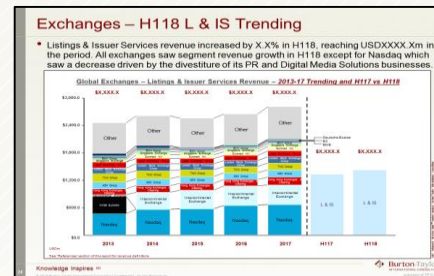
Key Competitors, Global Market Share H118, Global Segment Sizing H118, Global Market Trending 2013-17 and H118, Global Segment Trending 2013-17 and H118

Report Content	Complete
<ul style="list-style-type: none"> <li>Fifteen company "Market Sheets" showing estimated global share, regional distribution, five-year performance trend and business demographics:                             <ul style="list-style-type: none"> <li>ASX Group (ASX)</li> <li>B3</li> <li>Bolsas y Mercados Españoles (BME)</li> <li>Bolsa Mexicana de Valores (BMV)</li> <li>Cboe Global Markets (Cboe)</li> <li>CME Group</li> <li>Deutsche Boerse</li> <li>Euronext NV</li> <li>Hong Kong Exchanges &amp; Clearing (HKEx)</li> <li>Japan Exchange Group (JPX)</li> <li>Intercontinental Exchange (ICE)</li> <li>London Stock Exchange Group (LSE)</li> <li>Nasdaq</li> <li>Singapore Exchange (SGX)</li> <li>TMX Group (TMX)</li> </ul> </li> </ul>	✓ included
<ul style="list-style-type: none"> <li>Five-year segment sizing and trend data for the major Exchange industry segments, including:                             <ul style="list-style-type: none"> <li>Trading, Clearing &amp; Settlement</li> <li>Market Technology &amp; Access</li> <li>Information Services</li> <li>Other Business Activities</li> <li>Listings &amp; Issuer Services</li> </ul> </li> </ul>	✓ Included
<ul style="list-style-type: none"> <li><b>Report Price</b></li> </ul>	USD2,800
<ul style="list-style-type: none"> <li><b>Subscription Pricing – For Burton-Taylor Subscription Service Pricing Please contact <a href="mailto:orders@burton-taylor.com">orders@burton-taylor.com</a> or call +1 646 201-4152</b></li> </ul>	

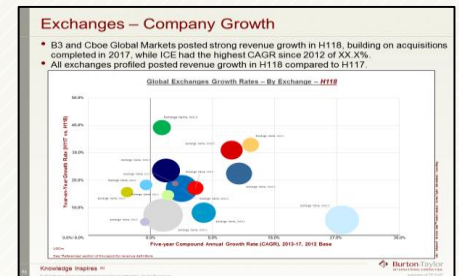
Segment Revenues Sample



Historical Segment Sample

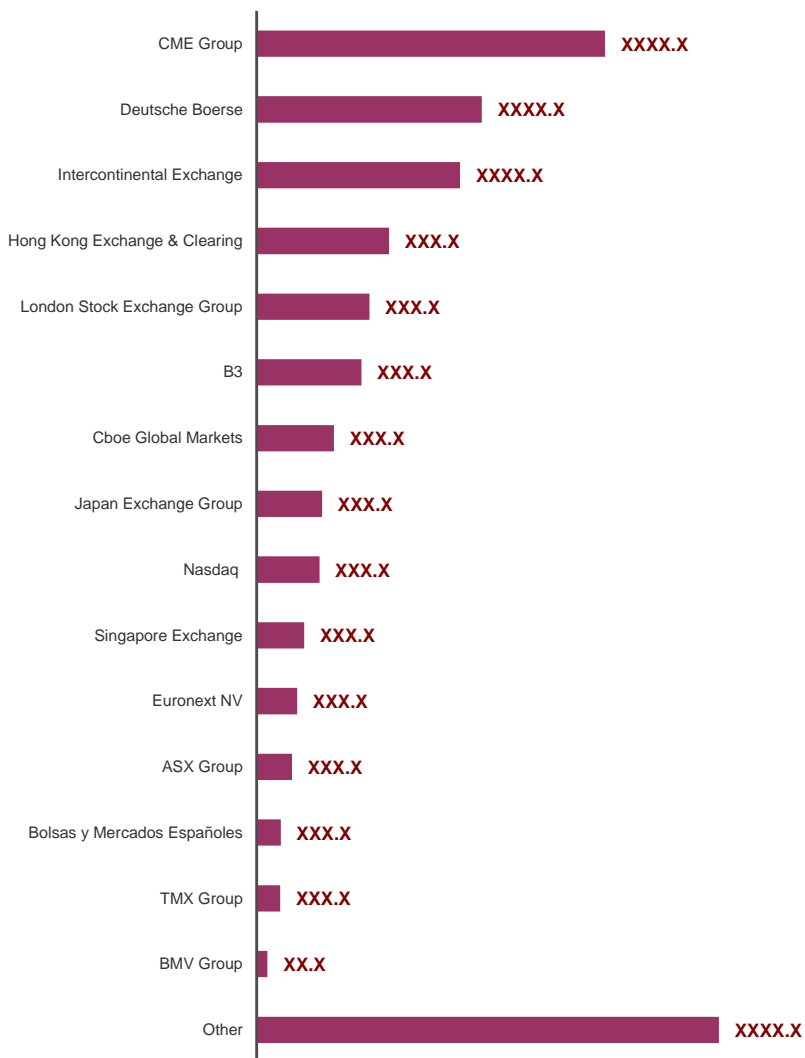


Market Segment Trending Sample



# Exchanges – H118 T, C & S

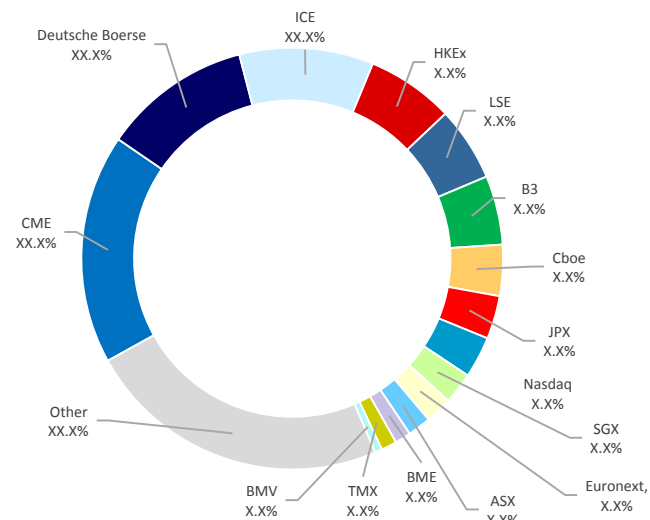
Trading, Clearing & Settlement Revenue – By Exchange – H118



Trading, Clearing & Settlement

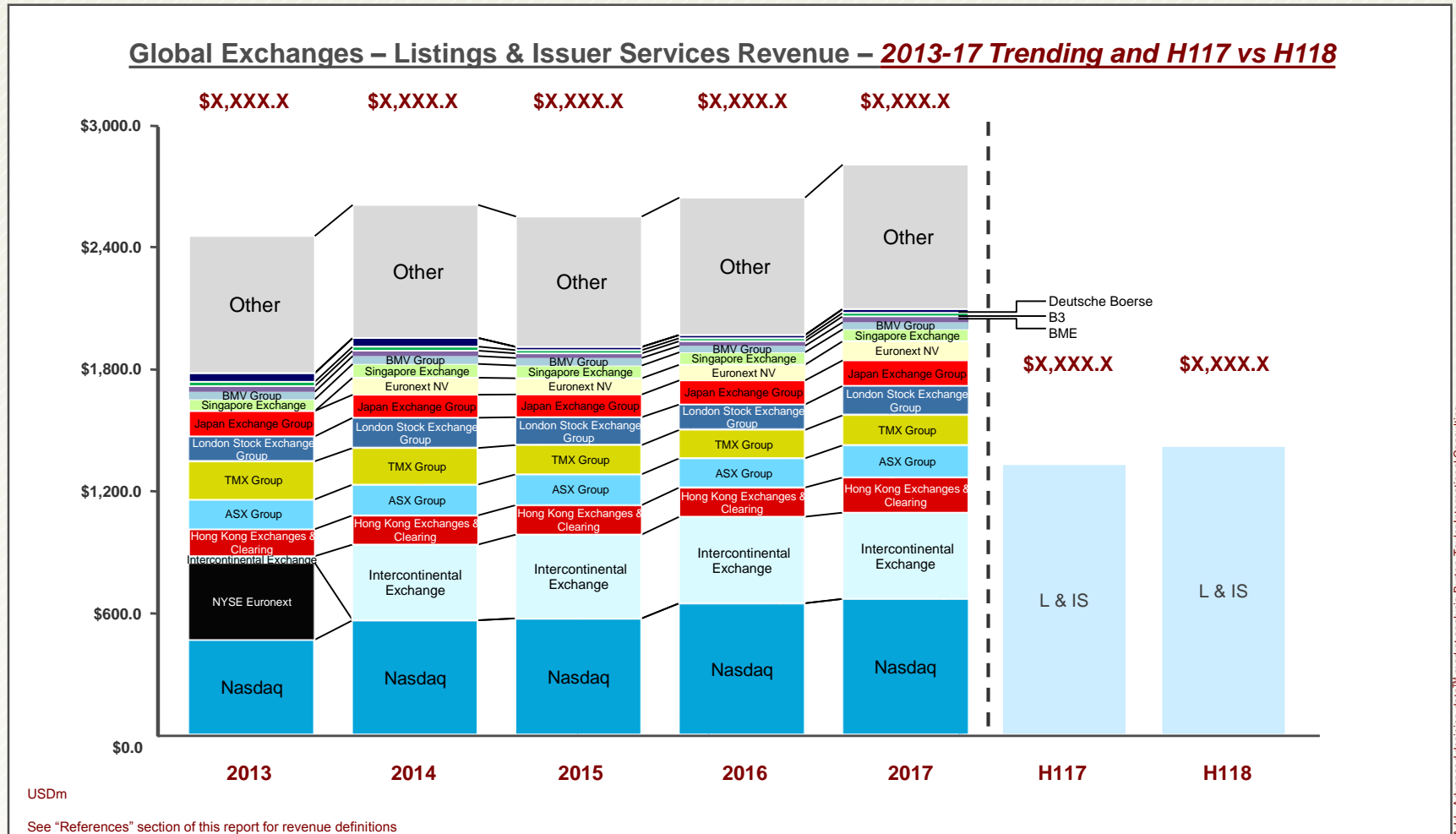
	H118	H117	%Change
CME Group	XXXX	XXXX	XXXX
Deutsche Boerse	XXXX	XXXX	XXXX
Intercontinental Exchange	XXXX	XXXX	XXXX
Hong Kong Exchange & Clearing	XXXX	XXXX	XXXX
London Stock Exchange Group	XXXX	XXXX	XXXX
B3	XXXX	XXXX	XXXX
Cboe Global Markets	XXXX	XXXX	XXXX
Japan Exchange Group	XXXX	XXXX	XXXX
Nasdaq	XXXX	XXXX	XXXX
Singapore Exchange	XXXX	XXXX	XXXX
Euronext NV	XXXX	XXXX	XXXX
ASX Group	XXXX	XXXX	XXXX
Bolsas y Mercados Españoles	XXXX	XXXX	XXXX
TMX Group	XXXX	XXXX	XXXX
BMV Group	XXXX	XXXX	XXXX
Other	XXXX	XXXX	XXXX
<b>TOTAL</b>	<b>XXXX</b>	<b>XXXX</b>	<b>XXXX</b>

Global Trading, Clearing & Settlement – Market Share – H118



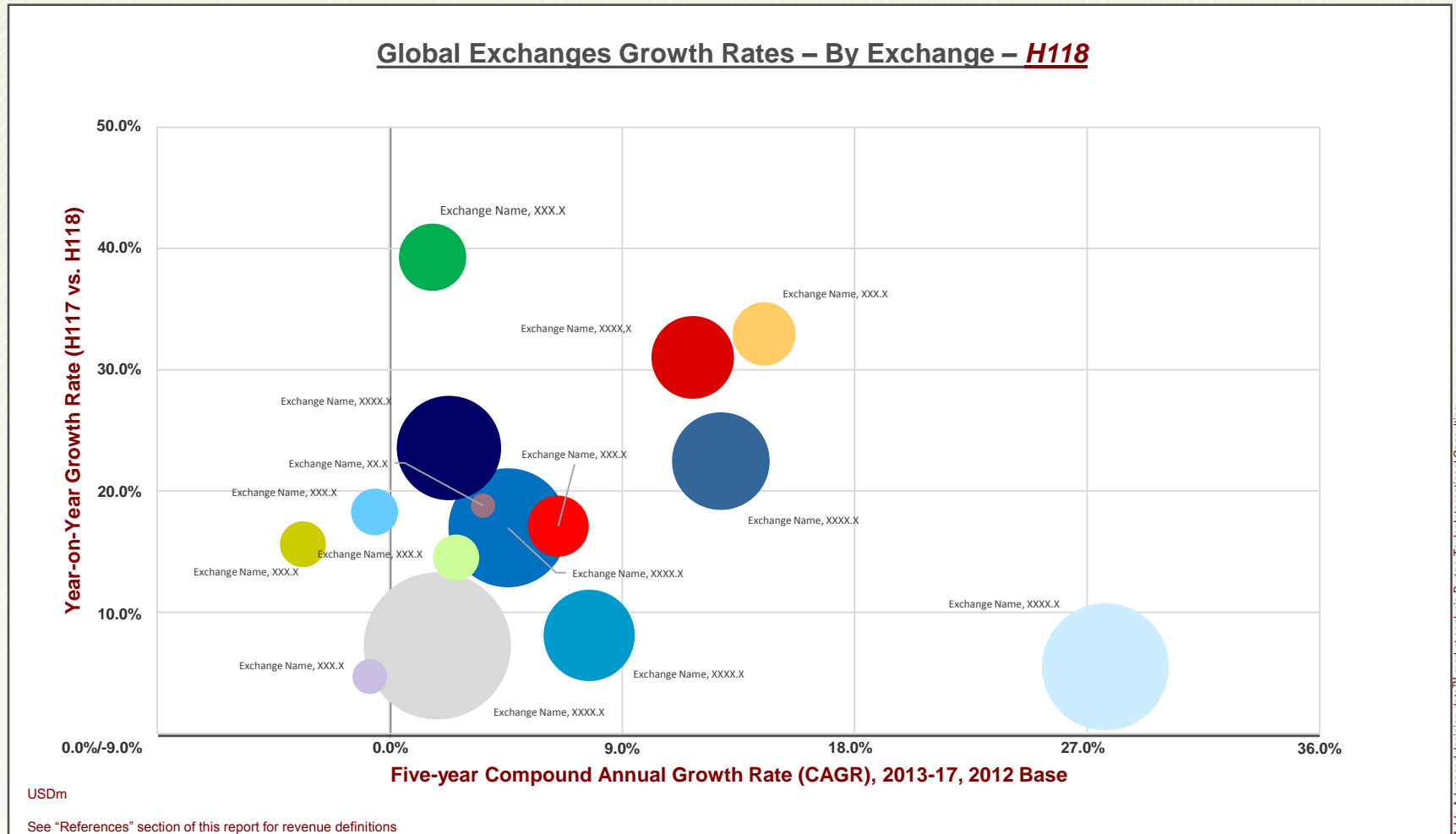
# Exchanges – H118 L & IS Trending

- Listings & Issuer Services revenue increased by X.X% in H118, reaching USDXXXX.Xm in the period. All exchanges saw segment revenue growth in H118 except for Nasdaq which saw a decrease driven by the divestiture of its PR and Digital Media Solutions businesses.



# Exchanges – Company Growth

- B3 and Cboe Global Markets posted strong revenue growth in H118, building on acquisitions completed in 2017, while ICE had the highest CAGR since 2012 of XX.X%.
- All exchanges profiled posted revenue growth in H118 compared to H117.





Add: Advanced decision data™ market analysis Burton-Taylor International Consulting

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