

AML/KYC Data & Information Global Share 2018

Global Market Share 2014-18e
Key Competitors

Information Kit

Knowledge Inspires SM

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Details

Report includes:

- Five company “Market Sheets”, each showing estimated global share and regional distribution.
- One company “Market Sheet” covering global share, estimated revenue, and regional distribution of eleven other AML/KYC providers.
- Five-year global market share, trend and growth data for the AML/KYC Data & Information market and for leading vendors within it.
- Timeline Charts displaying Notable M&A transactions and Private Equity funding rounds impacting the AML/KYC market.
- This report has a complimentary report, *AML/KYC Market Analysis* report, which includes detailed analysis on individual company market position.

Report purchase includes:

- Report download in PDF format

Report price: USD4,500

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AML/KYC Data & Information Global Share 2018

Global Market Share 2014-18e, Key Competitors

In 2018, global spend on AML/KYC Data & Information providers is projected to rise 18.3% to USD749.0m.

- As an AML/KYC provider, in which areas do you maintain a competitive share and what trends may indicate future opportunity?
- As an AML/KYC user, which vendor is most used by your peers and most likely to meet your global market data/analysis needs?
- As an AML/KYC industry analyst, in which areas do your companies maintain a competitive share and what trends may indicate future opportunity?

Burton-Taylor, the world's leading information, news and market data research and consulting firm, delivers a 38-page analysis of AML/KYC Data & Information spend. The analysis is sufficiently detailed as to allow service providers and buyers to compare the performance of AML/KYC data and information suppliers in recent years in a consistent manner to assess relative growth rates, as well as changes in market share and shape over time. This is the first AML/KYC Data & Information Global Share report published by Burton-Taylor and is a complementary report to the *AML/KYC Provider Market Analysis* report. Both reports are successors to the Burton-Taylor Credit, Fraud, Risk & Compliance data and information market size and share study published between 2014-16.

This report will benefit:

- | | | | |
|--|--|--|--|
| <ul style="list-style-type: none"> • Directors of Risk • Directors of Compliance • Financial Risk Managers • Regulatory Affairs Managers | <ul style="list-style-type: none"> • Information Purchasing Managers • Market Data Managers • Researchers | <ul style="list-style-type: none"> • Anti-Money Laundering Officers • Directors of Risk & Compliance • Risk & Compliance Product Managers | <ul style="list-style-type: none"> • Senior Managers of Information Companies • Directors of Risk & Compliance • Risk & Compliance Product Managers |
|--|--|--|--|

This report allows R&C Data & Information vendors to:

- Measure the penetration and growth of competitor services
- Evaluate the past success of company and competitor actions
- Isolate and target new and changing growth opportunities

This report allows AML/KYC Data solution users to:

- Determine the leading current, historical, regional and global share leaders
- Target a market leading vendor appropriate to their needs

To subscribe to a Burton-Taylor research service please contact +1 646 201-4152. To order this report online, please visit: <https://burton-taylor.com/aml-kycreporthome2018/> and select the “Buy Report” button, on the right of the page.

Sample Findings

- Total market spend on AML/KYC Data & Information & Software is estimated to reach USD749.0m in 2018, up 18.3% from 2017.
- The largest supplier in the market is believed to be Refinitiv, followed by Dow Jones Risk & Compliance and LexisNexis Risk Solutions.
- Vendors address different paths of the workflow and have varying degrees of backing and support from their various parent companies, private equity or venture capital investors or private owners; several of the smaller providers have recently changed hands and are expanding their offerings under their new ownership.

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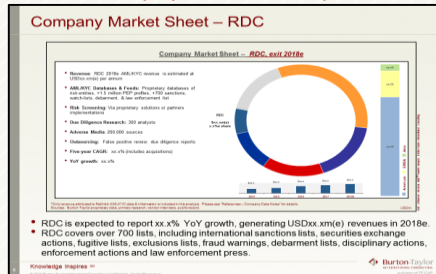
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AML/KYC Data & Information Global Share 2018

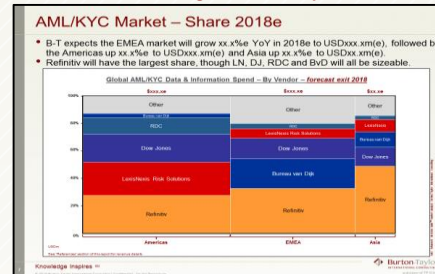
Global Market Share 2014-18e, Key Competitors

Report Content	Complete
<ul style="list-style-type: none"> • Five company "Market Sheets" showing AML/KYC share, spend, and regional distribution for Refinitiv, Dow Jones Risk & Compliance, LexisNexis Risk Solutions, Bureau van Dijk, and RDC, and one "Market Sheet" for eleven other AML/KYC providers listed below: <ul style="list-style-type: none"> • <i>Arachnys</i> • <i>Acuris Risk Intelligence</i> • <i>Bloomberg</i> • <i>ComplyAdvantage</i> • <i>Dun & Bradstreet</i> • <i>encompass corp</i> • <i>Info4c</i> • <i>Kompli-Global</i> • <i>NominoData</i> • <i>Opus Alacra Compliance</i> • <i>smartKYC</i> 	✓ included
<ul style="list-style-type: none"> • Two Timeline Charts displaying notable mergers & acquisitions transactions and private equity funding rounds that have shaped the industry landscape. 	✓ included
<ul style="list-style-type: none"> • Five-year market share, trend data and growth charts plotting five-year CAGR versus Year-on-Year growth for selected leading companies • Regional estimates of revenue for selected leading companies, within the Americas, EMEA and Asia 	✓ included
<ul style="list-style-type: none"> • The data represented in the report is printed in the References section of the actual report. There is no separate spreadsheet delivered with this report. 	✓ Included
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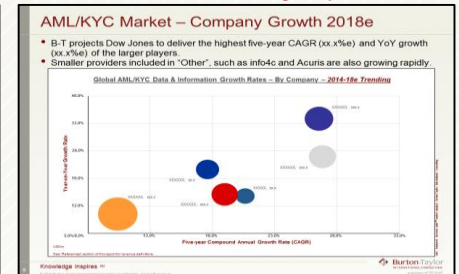
Company Market Sheet Sample





Global Segment Mix Sample



User Growth Trending Sample



About the Author

Author	Biography
<p>Jennifer Milton</p> 	<p>Jennifer Milton is an analyst at Burton-Taylor International Consulting, a consulting organization created in 2006, that became the industry reference in the financial market data space, the media intelligence & PR space, and other important industry verticals. B-T clients include the world's leading information companies, the largest exchange groups, key government organizations and regulatory bodies, the largest advisory firms, and dozens of private equity and investment companies...all of which using Burton-Taylor data as foundation for their strategy.</p> <p>Jennifer joined Burton-Taylor from the financial services industry where she previously worked for Bank of America Merrill Lynch and additional financial services firms. Jennifer carries a BS in Finance from the College of Charleston.</p>
<p>Chris Porter</p> 	<p>Chris Porter is founder and director of Porter Walford Consulting, a business consulting organization focused on Market Research, Market Size and Share and Competitor Analysis.</p> <p>He has been working for Burton-Taylor International Consulting as an Associate since 2012 and leads the firm's Media Intelligence practice.</p> <p>He has also worked for Dow Jones, Factiva and Reuters, analyzing B2B and consumer information markets in the Americas, EMEA and Asia. His areas of expertise include market data, PR and corporate communications and governance, risk and compliance (GRC).</p> <p>Dr. Porter entered the information & news space at Dow Jones publication The Wall Street Journal in 1989. He has almost 30 years of experience in the business information industry, including a decade working in continental Europe for Dow Jones and Reuters as a journalist, product manager and local-language content specialist.</p> <p>He was a founding member of leading business information database Factiva and created the team which built the Factiva Intelligent Indexing taxonomy, which supports seamless searching across millions of documents in over 20 languages. He also created a global consulting team for Factiva, focusing on content-related services including taxonomy and knowledge management.</p> <p>Dr. Porter has a working knowledge of several European languages and a doctorate in French.</p>

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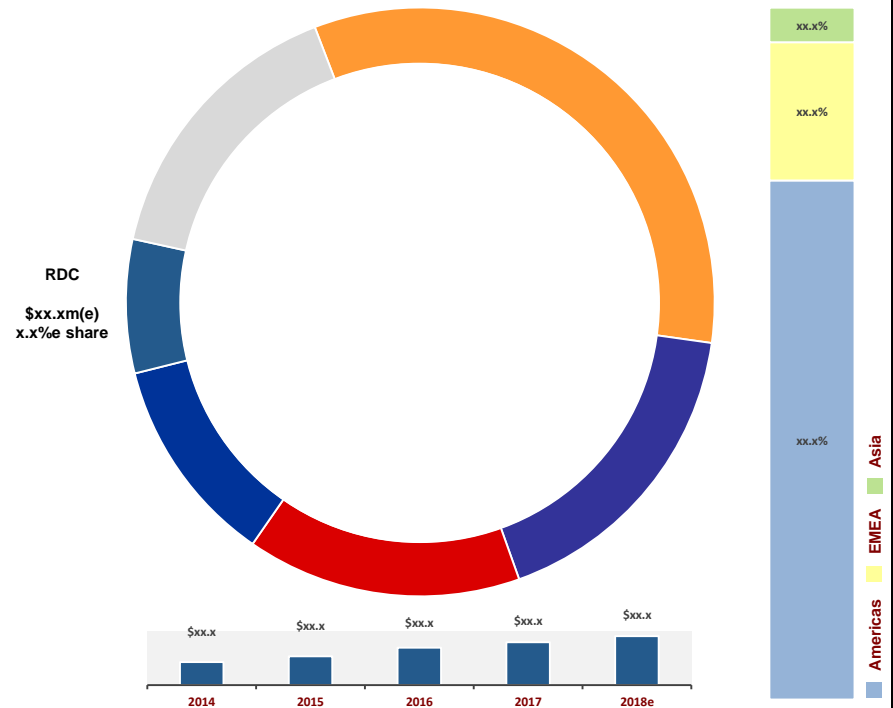
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Company Market Sheet – RDC

Company Market Sheet – *RDC, exit 2018e*

- **Revenue:** RDC 2018e AML/KYC revenue is estimated at USDxx.xm(e) per annum
- **AML/KYC Databases & Feeds:** Proprietary databases of risk entities, +1.5 million PEP profiles, +700 sanctions, watch-lists, debarment, & law enforcement list
- **Risk Screening:** Via proprietary solutions or partners implementations
- **Due Diligence Research:** 300 analysts
- **Adverse Media:** 200,000 sources
- **Outsourcing:** False positive review; due diligence reports
- **Five-year CAGR:** xx.x% (includes acquisitions)
- **YoY growth:** xx.x%



*Only revenue attributed to Refinitiv AML/KYC data & information is included in this analysis. Please see "References – Company Data Notes" for details.
Sources: Burton-Taylor proprietary data, primary research, vendor interviews, public record.

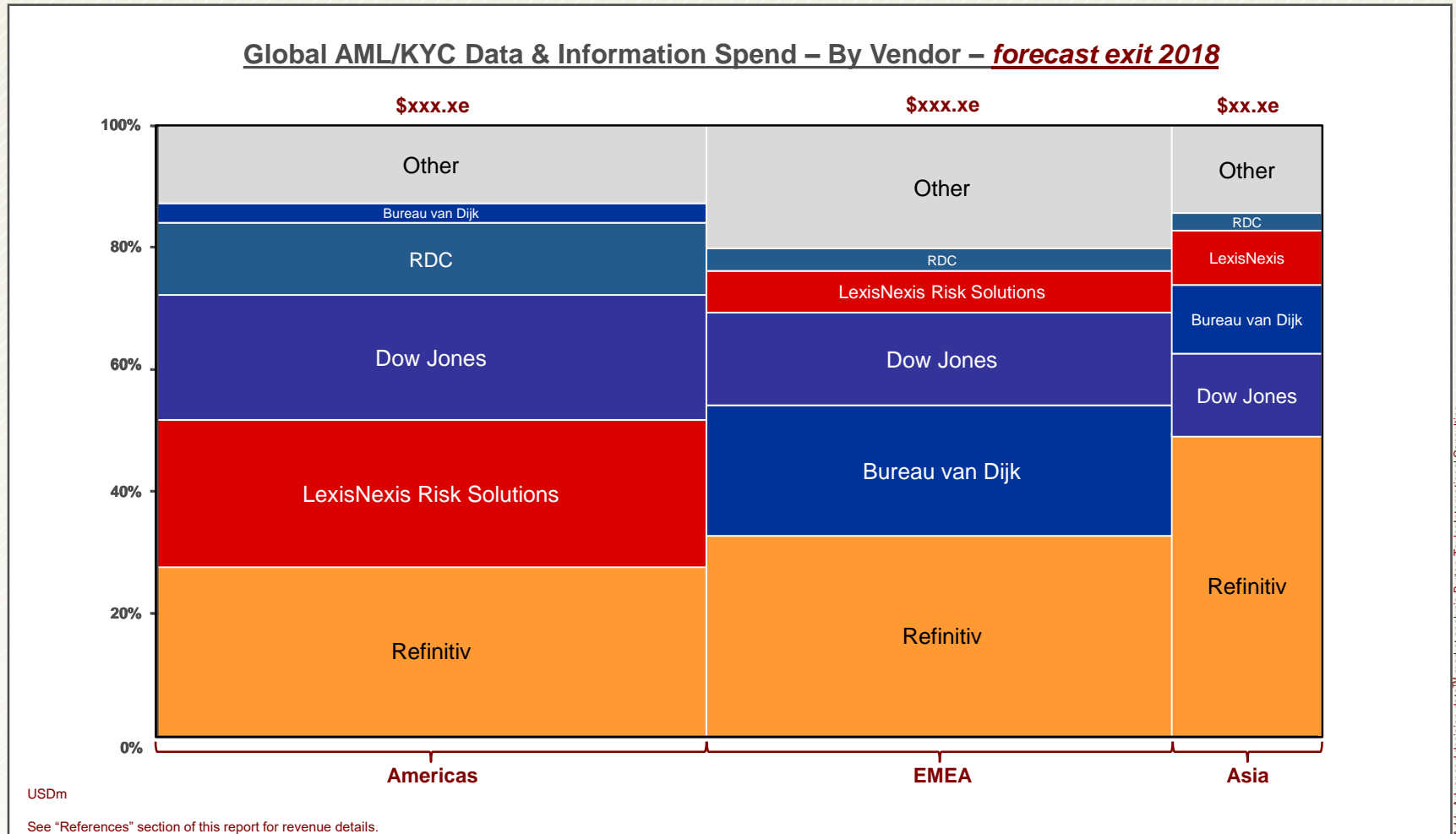
USDm

Add: Advanced decision data™ market analysis Burton-Taylor International Consulting

- RDC is expected to report xx.x% YoY growth, generating USDxx.xm(e) revenues in 2018e.
- RDC covers over 700 lists, including international sanctions lists, securities exchange actions, fugitive lists, exclusions lists, fraud warnings, debarment lists, disciplinary actions, enforcement actions and law enforcement press.

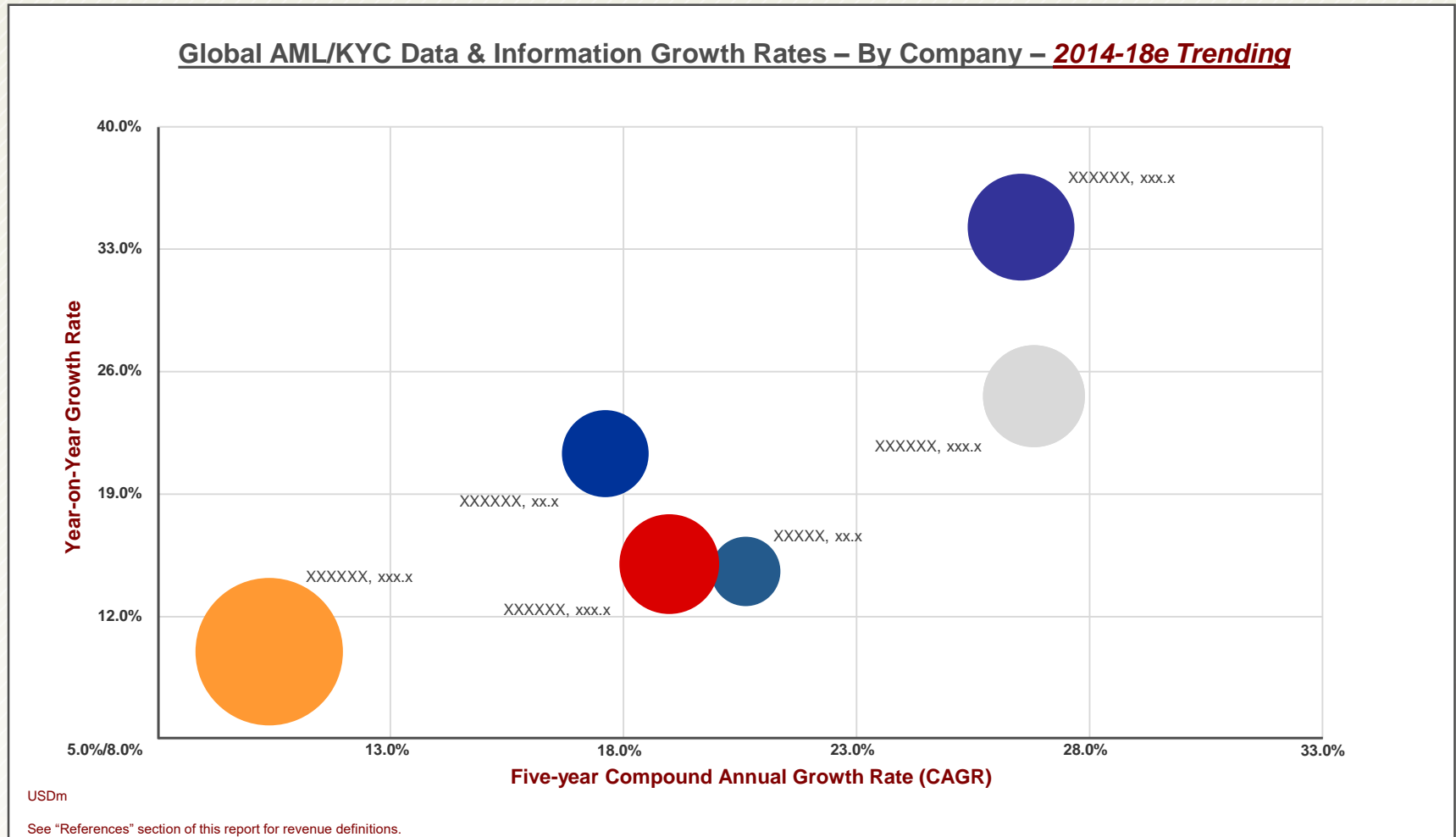
AML/KYC Market – Share 2018e

- B-T expects the EMEA market will grow xx.x%e YoY in 2018e to USDxxx.xm(e), followed by the Americas up xx.x%e to USDxxx.xm(e) and Asia up xx.x%e to USDxx.xm(e).
- Refinitiv will have the largest share, though LN, DJ, RDC and BvD will all be sizeable.



AML/KYC Market – Company Growth 2018e

- B-T projects Dow Jones to deliver the highest five-year CAGR (xx.x%e) and YoY growth (xx.x%e) of the larger players.
- Smaller providers included in “Other”, such as info4c and Acuris are also growing rapidly.



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- Burton-Taylor clients command an estimated 80% of global revenue share in the market data space and include the world's largest Exchange groups, key government organizations and regulatory bodies on multiple continents, five of the six largest advisory firms serving the industry, and more than 30 of the most active private equity and investment companies around the world...all of which using Burton-Taylor data as their industry benchmark.
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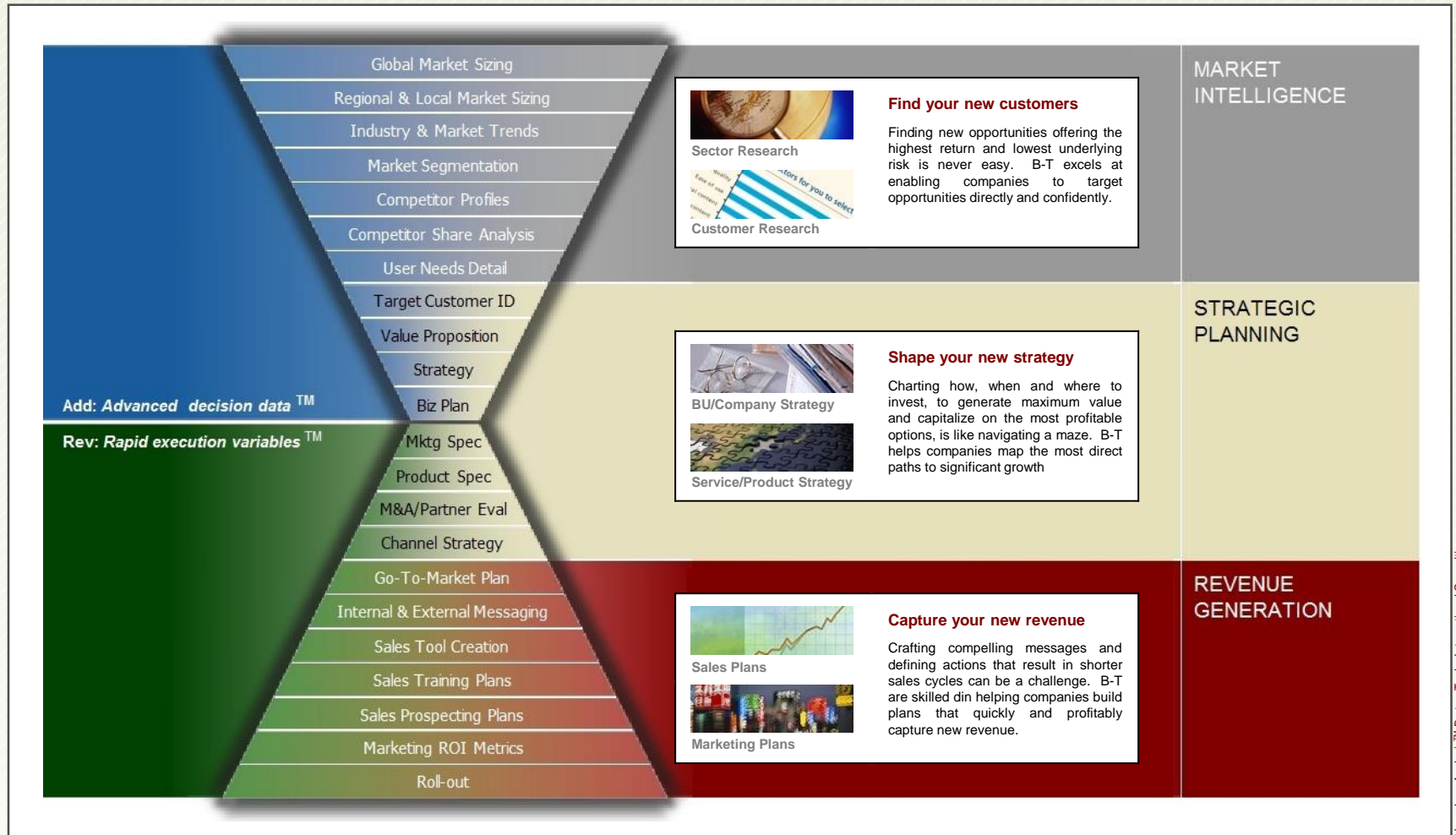
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